INVESTOR PITCH CANVAS Designed for: Version: Date: MISSION AND VISION PROBLEM TO BE SOLVED HOW YOU AIM TO SOLVE THE PROBLEM THE PRODUCT OR SERVICE Describe how you plan to solve the problems you have identified. List up to five problems your company aims to solve. Introduce your company's product or service as the solution to these problems. What will be different when the problem is solved by you? **COMPETITIVE ADVANTAGES** THE MARKET OPPORTUNITY TARGET MARKET MARKETING APPROACH How is the category differentiated? Who are the customers you want to cater to? What is the size of the total available market? What are the key channels you will use to reach your customers? Detail any early successes. The serviceable available market? Which Customer Personas will be the most important to share? What do you better than the competition? How will you out-perform them? The serviceable obtainable market? TRACTION DIRECT COMPETITORS INDIRECT COMPETITORS ORIGINS OF THE BUSINESS A simple timeline detailing how your product or service came into being, Who are your direct competitors? Who are your indirect competitors? Why are they a potential threat? Where is your company currently? What data is the most important to make your case? where you are today and what is left to tackle. TIMING THE TEAM REVENUE MODEL FUTURE ROAD MAP (THE ASK) List the leadership team and their roles and responsibilities. Why is now the best time for your company to move to the next level? What are the ways that your company plans to make money? What are your next steps and goals? What metrics will you use, such as Life Time Value and Customer Acquisition Cost? Make it clear these are the people to solve the problem you have identified. How much support do you need from investors and what will it get you? What trends are you riding?

